

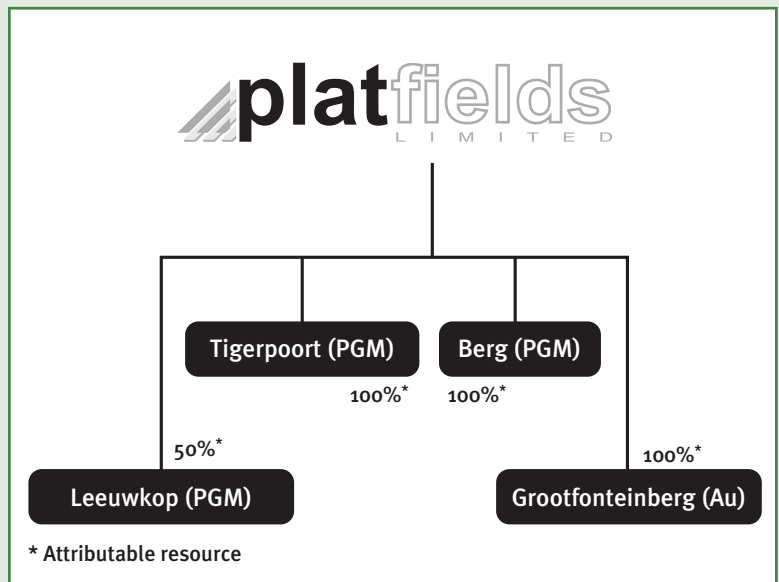
Profile

Platfields Limited (Platfields) was founded in 2002 with a focus on precious metals exploration and mining.

Platfields listed on the main board of the Johannesburg Stock Exchange (JSE), in the 'Platinum and Precious Metals' sector on Tuesday, 14 December 2010 with the share code: PLL.

The company is Mining Charter compliant and holds new order prospecting rights for its two near-surface platinum group metals (PGM) exploration projects on the Eastern Limb of the Bushveld Complex and one near-surface gold exploration project in the Transvaal Drakensberg Goldfields of Mpumalanga province.

Platfields identifies and evaluates exploration projects with the aim of proving mineable resources and create investor gains.



Our strategy

Platfields' strategy is to advance rapidly from its current status as an emerging precious metals explorer to become a developer and operator of precious metals mining operations in South Africa, taking full advantage of the sound long-term outlook for precious metals, PGMs and gold in particular.

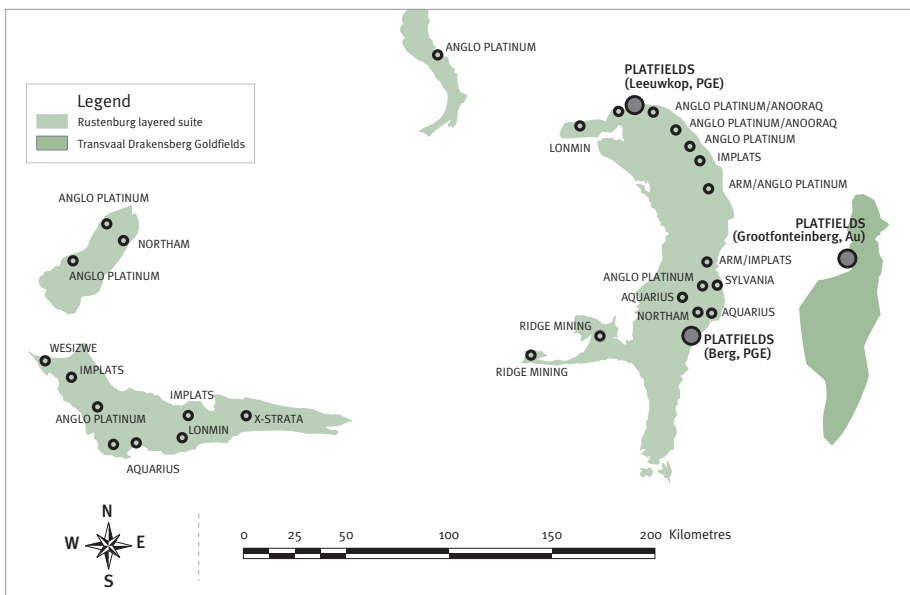
While Platfields is growth-focused in the longer term, its short- to medium-term objective is to use its existing capital base to rapidly advance its two exploration projects.

Platfields values its independence and will actively pursue collaborative opportunities with other like-minded companies, when and where it makes sound business sense to do so.



Our projects

Our projects: location



Platinum group metals

The Liger Project (formerly reported on as the Leeuwkop and Tigerpoort projects) is located 23 kilometres to the east of the town of Lebowakgomo, immediately to the west and along strike of Anooraq's Bokoni Mine. The project covers approximately 1,100 hectares comprising two contiguous prospecting rights.

Drilling at this project is targeting between 2.20 and 6.49 million PGM ounces (4E), encompassing both Merensky and UG2 Reefs.

The company is fast tracking the Liger Project as it holds the potential to be brought to production swiftly.

The Leeuwkop portion of Liger is a near-surface PGM target covering approximately 600 hectares at the north-western end of the Eastern Limb of the Bushveld Complex, immediately west of the Lebowa Platinum Mine of Anooraq Resources Corporation and Anglo Platinum, and the Bakgaga project of Aquarius Platinum South Africa Limited (AQPSA).

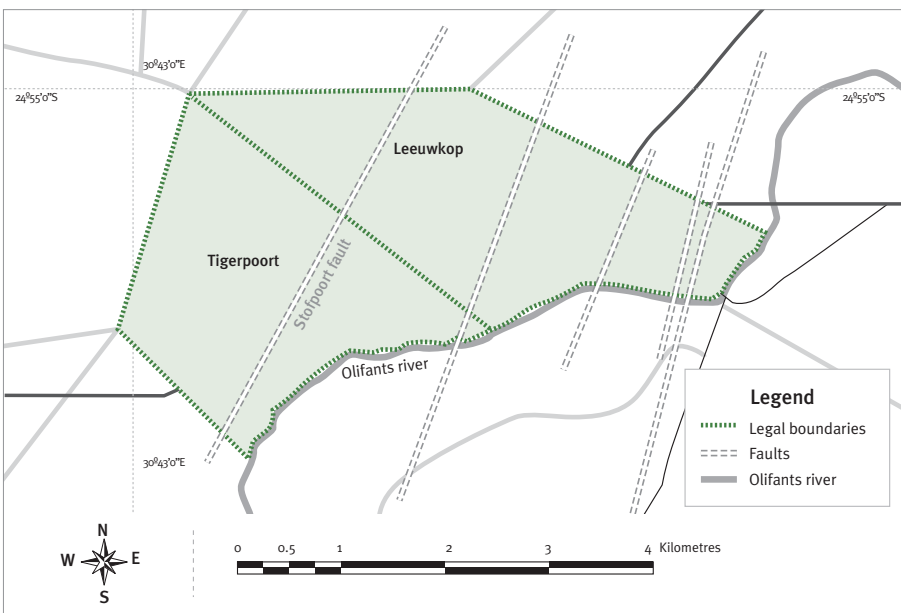
Exploration data comprising regional surface mapping, airborne magnetics and radiometrics as well as historical drilling data indicates an exploration target over both the Merensky and UG2 Reefs of up to 2.90 million ounces on the farm Leeuwkop 426KS alone in addition to the inferred resource. The Tigerpoort portion extends and enhances Leeuwkop as it forms a natural extension to the mineralisation area. The Tigerpoort prospecting right is yet to be executed.

The Berg Project is located between the towns of Roosenekal and Dullstroom in Mpumalanga province. The project lies in a prime PGM resource zone, just south and along strike from Northam's Booyensdal Project. Four contiguous and overlapping prospecting rights make up this project, which is known to present both Merensky and UG2 Reefs.

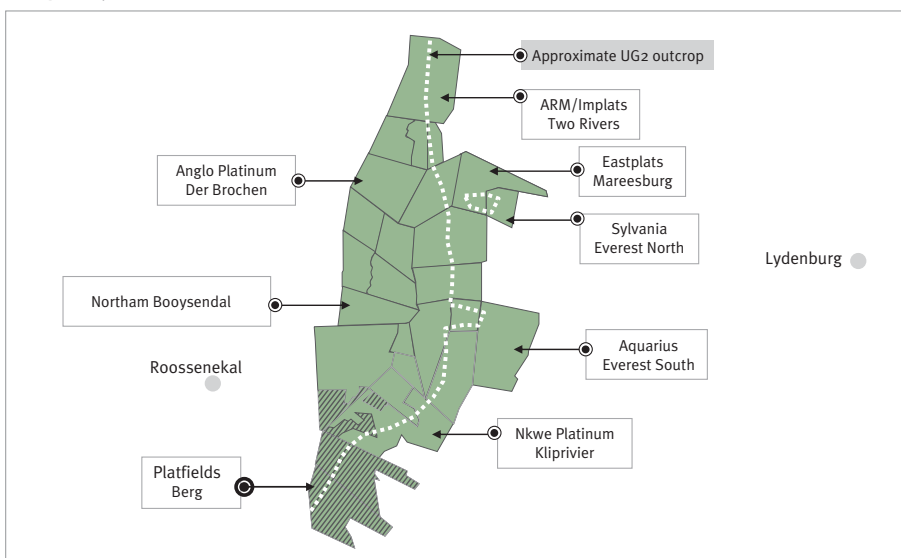
The Berg is Platfields' most advanced project, located near the southern end of the Eastern Limb of the Bushveld Complex, close to the Der Brochen project of Anglo Platinum Limited (Anglo Platinum) and the Booyensdal Project of Northam Platinum Limited, and the Everest mining operation of AQPSA.

Berg covers a surface area of some 7 000 hectares. Exploration data to date – derived from heliborne geophysical surveys includes comprehensive field mapping, strontium isotope studies and borehole drilling.

Liger Project: location



Berg Project: location





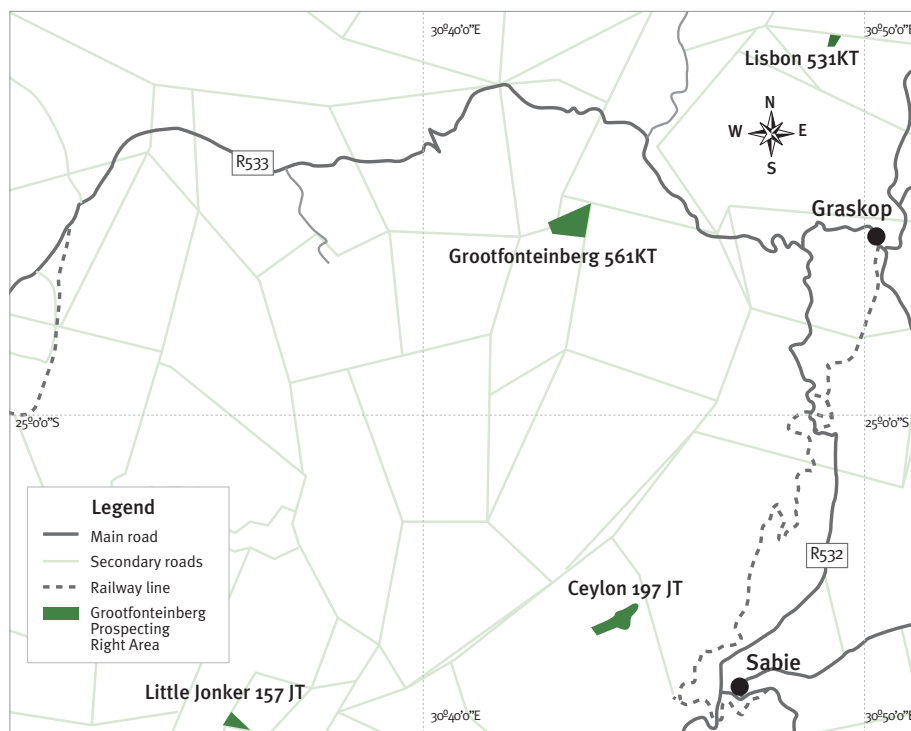
Future focus will be on the other portions of the Berg Project, Aquidus and Draaikraal.

Gold

The Grootfonteinberg Gold Project, located near the historic gold mining towns of Pilgrim's Rest, Graskop and Sabie, comprises a single prospecting right held over four farms, which lie adjacent to Simmer and Jack's historical Beta Mine.

Grootfonteinberg covers around 300 hectares in the Transvaal Drakensberg Goldfields. The project targets four discontinuous portions of several farms in the goldfield: Lisbon, Little Jonker, Ceylon and the portions of the farm Grootfonteinberg 561KT. The farm Grootfonteinberg boundaries overlaps with the boundaries of the prospecting right issued to Simmer and Jack.

Grootfonteinberg Gold Project: location



Leeuwkop

Resource category (1)	Tonnage (Mt)	Grade 4E (g/t)	Content (Moz)
Inferred	9.552	4.75	1.459
Exploration target	14 to 18	3 to 5	1.4 to 2.9

Tigerpoort (2)

Resource category (1)	Tonnage (Mt)	Grade 4E (g/t)	Content (Moz)
Exploration target (3)	9 to 13	3 to 5	0.8 to 2.1

Berg

Resource category (1)	Tonnage (Mt)	Grade 4E (g/t)	Content (Moz)
Indicated	13.685	2.17	0.955
Inferred	9.945	1.82	0.582

- (1) All resources comprise combined Merensky Reef and UG2.
- (2) Tigerpoort right has been granted but not executed as yet.
- (3) Target subject to change due to area extent conflict.

Investment case

- Precious metals focus – PGMs, Au
- Not just another exploration play – shallow prospects
- Experienced board, with strong empowerment profile
- Highly prospective near-surface PGM and Au exploration assets
- Assessable risk parameters, with certified drilling results on PGM, Au deposits
- Strong Au market; sound longer-term prospects for PGMs
- Excellent prospects for growth through consolidations, acquisitions
- Conservative capital raising programme, geared to the current climate

Board of Directors

1. James Motlatsi

Chairman

James Motlatsi has been associated with the South African mining industry since 1970 and is a past president of the National Union of Mineworkers. He is executive chairman of TEBA Limited. Motlatsi was previously on the AngloGold Ashanti board from April 1998 and served as deputy chairman from May 2002. His qualifications include a Hon DSoc Sc from the University of Lesotho.



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2. Bongani Mbindwane

Chief Executive Officer

Bongani Mbindwane has over 12 years' experience in corporate management. Prior to joining Platfields in 2002, he was the managing director of Miya's Fisheries (Pty) Ltd., executive chairman of Seran Mining Engineering, co-founder and director of Ubambo Investments, United Nations Peace Desk field administrator, parliamentary administration director, member of the Western Cape Provincial Property Tender Committee and director of Environmental Cleansing Solid (Pty) Ltd. Mbindwane also sits on the boards of various mining companies and is a specialist in public affairs. His qualifications comprise a BA (LAW) degree and an Environmental Management Diploma.



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3. Annelise Cilliers

Financial Director

Prior to joining Platfields, Annelise Cilliers was an audit partner and director of international audit firm, PKF. She was also former financial director at Venter Leisure and Commercial Trailers Ltd. Cilliers was closely involved in the compilation of Platfields' prospectus in 2003.

4. Neville Cornish

Non-executive Director

Neville Cornish is a civil engineer with more than 40 years' mining, property development and engineering experience. He is also a highly successful entrepreneur and business manager.

5. Roy Traviss

Independent Non-executive Director

A geologist, Roy Traviss is also the former technical director and managing director of Zaaipplaats Mining. He was also a former director at Zimco Industries.

6. Ulrich Schäckermann

Independent Non-executive Director

Ulrich Schäckermann is a chartered accountant who owns Consultus Professional Services. He has 34 years' auditing experience substantially in the resources and manufacturing sectors and was previously senior partner at Grant Thornton; executive committee member and head of German Desk; independent non-executive director and audit committee chairman, Austro Group Ltd.



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